



Gibraltar Savings Bank

CHANGE OF DETAILS FORM



Fields marked with an * must be completed, as well as any other information that requires amending.

Holder Information:

Account Name*:

Reason for Change*:

(can tick more than one)

<input type="checkbox"/>	NAME	<input type="checkbox"/>	TRUST TO ADULT	<input type="checkbox"/>	HOLDER DECEASED	<input type="checkbox"/>	REMOVING ACCOUNT HOLDER
<input type="checkbox"/>	ADDRESS	<input type="checkbox"/>	TEL NO	<input type="checkbox"/>	EMAIL	<input type="checkbox"/>	ADDING ACCOUNT HOLDER

Further Details:

(if required)

i.e. marriage, separation, Power of Attorney, etc

Existing Address:

Existing Tel No:

Existing E-mail:

Account No(s)*:

New Details

If a change of name is effected please provide one of the following; an updated valid Identification Card or Passport, deed poll, or relevant document.

If a change of address is effected please provide one of the following; current utility bill (less than 3 months old), current rates bill, Income Tax Return, insurance policy, Identification Card or rent tenancy agreement.

SUPPORTING DOCUMENTS ATTACHED

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CERTIFIED CORRECT / ORIGINALS

☐

New Account Name:

(if applicable)

Select **ONE**:

(if applicable)

AND

AND/OR

All account holders must sign

Any account holder may sign

New Address:

(if applicable)

New Tel No:

(if applicable)

New E-Mail:

(if applicable)

Date: / / 20

Signature(s):

Names

Data Protection Act 2004

Under the Data Protection Act 2004, the Director of the Gibraltar Savings Bank reserves the rights to collect, store and process personal data for the purpose of providing you with the service(s) that you have requested. This data will remain on file/computer records for as long as administratively necessary and will then be destroyed. Personal information about you or your investments is private and confidential and will not be disclosed to anyone not connected with the provision of this service, unless you give us your consent, or the law permits or requires it. If you want to see your records, please write to the Data Protection Officer, Treasury Department, 206/210 Main Street, Gibraltar, providing us with your full name, current and previous address and account number(s).